

Debt Financing

We regularly represent borrowers, lenders, equipment lessors and lessees, and others involved on complex and sophisticated financing transactions, sometimes involving credit enhancement such as guarantees or letters of credit. These transactions may relate to secured and unsecured revolving and term loans and can range in size from a few hundred thousand to many hundreds of millions of dollars. We structure transactions involving a variety of collateral, whether real or personal property. We advise on international and domestic financing transactions, and we frequently advise on complex syndicated credit facilities and ancillary documentation. We regularly represent clients across many industries from manufacturing to healthcare to beer distribution in raising substantial financing. We also advise major banks and institutions, especially on sophisticated real estate financing transactions. In addition, we advise on leveraged financing (including repurchase and loan on loan transactions), and on enforcement of senior and mezzanine loans. Transactions we are responsible for can range from project financing, asset-based financing, acquisition financing, mezzanine and subordinated financing, equipment leasing, to venture debt financing. We also represent educational institutions on tax-free financing.

We frequently represent our investment advisory clients assisting in their obtaining or providing financing. We advise for instance a number of clients on buying peer to peer loans, whole and fractional, and complex facilities to provide leverage for those purchases.

Representative Matters

Represented beverage distributor in connection with a \$115 million syndicated credit facility for acquisition finance.

Represented hedge fund on a \$250 million syndicated credit facility.

Represented manufacturer on \$300 million syndicated credit facility.

Represented educational institution on \$20 million tax-free bond financing.

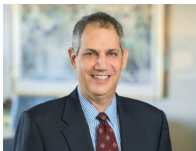
Represented real estate investment trust on a \$200 million repurchase facility related to a mortgage loan portfolio.

Represented institutional asset manager on a \$200 million repurchase facility related to entitlement and development of vacant land.

Attorneys



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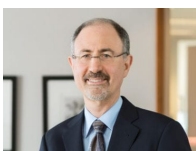
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