

Mergers & Acquisitions

We have an extensive mergers and acquisitions practice that allows us to have an intimate understanding of market conditions and terms and the latest innovations in structuring transactions. In just the past five years, we have completed hundreds of transactions throughout the United States and abroad. We represent public and private corporations, private equity firms, hedge funds and leveraged buy-out groups in all types of acquisition structures. These transactions have ranged in size from the relatively small, where the purchase may be focused on a specific technology or group of skilled employees, to the very large, involving mature businesses or highly valued assets, properties or technology. We represent clients in both buy-side and sell-side transactions.

Representative Matters

Represented Sleep Train in \$425 million acquisition by Mattress Firm.

Represented waste management company in numerous acquisitions with transaction sizes over \$250 million.

News & Insights

9.9.14 / Media

[Shartsis Friese advises Sleep Train in \\$425 million sale](#)

[Firm assists Rocklin-based company in its purchase by Mattress Firm Holding Corp. Shartsis Friese LLP...](#)

Jason Pafundi, Los Angeles Daily Journal

4.16.09 / Media

[Shartsis Friese turns trash to gold with \\$261M deal](#)

[Derek Wilson of Shartsis Friese has notched another deal for Folsom-based Waste Connections Inc., this...](#)

Amanda Royal, The Recorder

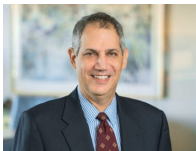
11.13.08 / Media

[Shartsis Does \\$314M Garbage Deal in Trashed Market](#)

[The market is terrible — and the only deals getting done are garbage. No joke....](#)

Zusha Elinson, The Recorder

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