



Venture Capital

We have represented thousands of issuers in connection with private offerings of securities, including corporate issuers in debt and equity financings, as well as partnerships and limited liability companies in the sale of their interests. We advise these clients on compliance with Section 4(2) and Regulation D under the Securities Act of 1933, as well as compliance with state Blue Sky laws. We advise clients on a continuous basis on resales of restricted securities under Rule 144 and other exemptive provisions.

We also have extensive experience representing investors and start-up companies in venture capital transactions and PIPES (Private Investment in Public Equity Securities) transactions. Clients include venture capital funds, strategic corporate investors, hedge funds and angel investors. Transactions range from early stage seed rounds through late stage venture rounds and private placements by public companies, and include common and preferred stock, secured and unsecured bridge debt, warrants and LLC units.

We understand the market within which venture capital transactions operate. We have developed a strong practice by delivering the highest caliber of work while being able to respond to our clients' need to complete transactions in a timely and cost-effective manner. We have been involved in scores of venture capital transactions totaling many billions of dollars.

Representative Matters

Represented software application company in connection with \$7 million Series B financing round.

Represented lead investors in \$2 million Series Seed investment in online subscription service company.

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