

Corporate Securities

Successfully maneuvering through state and federal corporate reporting requirements, corporate governance, shareholder actions, and capital raises requires smart and experienced counsel.

Shartsis Friese's Corporate Securities attorneys advise both public and private issuers and investors on securities laws matters involving sophisticated transactional capabilities and detailed regulatory knowledge with experience across a broad range of industries.

Our work has included capital raises for companies that are startups or early stage involving SAFEs (Simple Agreements for Future Equity) or convertible notes, as well as multiple rounds of series of preferred stocks and preparation for IPOs and capital markets transactions. This experience extends to underwritten offerings, rights offerings, PIPEs (Private Investment in Public Equity), registered directs, and At-the-Market offerings.

In addition, we advise on disclosure and fiduciary duties with regard to corporate governance and SEC issues.

RELATED ATTORNEYS

[Jeffrey L. Braker, Counsel](#)

[Anthony J. Caldwell, Partner](#)

[Michael B. Dell, Partner](#)

[Heather J. Durham, Associate](#)

[Kate Ekpenyong, Associate](#)

[Douglas W. Pyle, Counsel](#)

[Robert E. Purcell, Counsel](#)

[P. Rupert Russell, Partner](#)

[David Suozzi, Partner](#)