

Mergers & Acquisitions

A cornerstone practice at Shartsis Friese, the firm's mergers and acquisitions attorneys have completed hundreds of transactions across the United States and abroad in the past five years alone.

We bring a deep understanding of market terms, deal dynamics and the latest innovations in M&A transaction structuring. Clients include public and private companies, private equity firms, hedge funds, and other investors on both buy-side and sell-side transactions of every scale — from targeted technology or talent acquisitions to complex, multibillion-dollar mergers involving mature businesses and valuable assets.

Our experience across diverse industries and deal types enables us to guide clients efficiently through each stage of a transaction, from strategy to closing.

Experience

- **Waste Connections, Inc.** – Represented one of North America's largest integrated solid waste services companies in hundreds of strategic acquisitions across the United States and Canada, with transaction values ranging from \$1 million to more than \$600 million.
- **Fermented Food Holdings, LLC** – Represented the portfolio company of a private investment firm in multiple acquisitions of leading natural food brands, including Bubbies, Wildbrine, and several prominent sauerkraut product lines, expanding its footprint in the premium fermented foods sector.
- **Teichert, Inc.** – Represented the construction materials and infrastructure company in its \$93.5 million acquisition of non-core

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concrete and aggregate assets from Eagle Materials, Inc., enhancing Teichert's regional production capabilities and resource base.

- **Kelly-Moore Paint Company** – Represented one of the nation's largest independent paint manufacturers in connection with its sale to global investment firm Flacks Group.
- **Simpson Strong-Tie Company Inc.** – Advise the leading provider of engineered structural solutions on numerous acquisitions and dispositions in the construction technology and building materials sectors, supporting the company's continued innovation and market expansion.