Hedge Funds

Well regarded nationally and recognized by industry publications, Shartsis Friese's Hedge Funds practice is a deep, proven cornerstone of our Investment Funds & Advisers group.

Built over decades of advising hedge fund sponsors across every major strategy and asset class, we advise sponsors launching master-feeder fund structures with offshore components, hybrid structures, complex crossover vehicles and multi-manager platforms. We also regularly advise on side-pockets and late-stage venture-style investments within an open-end fund structure.

From establishing the right structure at inception to managing ongoing regulatory, tax and investor-reporting obligations, we bring a full-service lens to our client's needs. This includes fund formation, structuring for unique tax or regulatory investor needs (with blocker entities, feeder funds or parallel funds), advising on management company operations, negotiating service provider relationships, drafting policies and procedures manuals and supporting compliance needs through the full lifecycle of an investment manager. Our experience means we guide clients through business-critical decisions with speed and practical insight. Our strong ties to offshore counsel and other service providers in the hedge fund industry enable our team to provide sensible and high-quality advice to our client's business needs.

Whether you're an emerging manager launching your first hedge vehicle or a global platform navigating many vehicles and strategies, our established team adapts to your scale and complexity.

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