

## Anthony J. Caldwell

PARTNER

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With more than two decades of experience, Anthony Caldwell is a trusted advisor to investment advisers and other businesses navigating complex legal issues and transactions.

Anthony provides strategic legal counsel to clients on a wide range of regulatory matters and commercial transactions. He emphasizes practical solutions to complex problems.

### Commercial Finance

For both lenders and borrowers, Anthony negotiates revolving credit facilities, subscription lines, term loans and other credit facilities. He also advises on note offerings and other private debt placements.

### Shareholder Reporting

Anthony counsels investment advisers, institutions and high-net-worth investors on reporting obligations under sections 13 and 16 of the Securities Exchange Act of 1934, including filing Schedules 13D and 13G, as well as Forms 3 and 4. In addition, Anthony analyzes stock transactions for statutory insiders and negotiates settlements of section 16(b) claims.

### AREAS OF EXPERTISE

[Investment Funds & Advisers](#)

[Corporate](#)

[Credit & Direct Lending Funds](#)

[Hedge Funds](#)

[Private Equity Funds](#)

[Real Estate Funds](#)

[Venture Capital & Growth Equity Funds](#)

[Corporate Securities](#)

[Debt Financing](#)

[Mergers & Acquisitions](#)

[Venture Capital & Emerging Companies](#)

### EDUCATION

UCLA School of Law; J.D., 1998

Purdue University; B.A., history and political science, *with distinction*, 1995

### BAR ADMISSIONS

California

## Private Investment Fund Formation

A seasoned attorney in private investment fund formation, Anthony advises clients in establishing and operating hedge funds, real estate investment funds, venture capital funds, private equity funds, credit funds and other alternative investment vehicles. He advises on fund structuring, disclosure obligations, securities offerings and regulatory compliance.

## Investment Adviser Compliance

Anthony counsels investment advisers on all matters relating to their organization and operation, including structuring, regulatory compliance, and employment matters. He also negotiates mergers and acquisitions of advisory firms.

## Corporate Legal Counsel

In addition, Anthony regularly advises clients regarding general corporate matters, including entity formation, employment agreements, private securities offerings and venture capital investments.

## ACCOLADES



**PREQIN**  
Shartsis Friese  
Featured as a  
**Top Hedge Fund Law Firm**  
The 2023 Prequin Service Providers Report

Investment Funds and  
Advisers Group  
*Chambers Ranked For Hedge Funds*  
2025 Global and USA Guides

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