

## Danielle T. Zaragoza

TITLE PARTNER

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Danielle T. Zaragoza advises high-net-worth individuals on estate planning matters as well as individual and professional fiduciaries in trust administration matters.

Clients seek Danielle's guidance on structuring estate plans and navigating complex post-death trust administration matters. She helps clients evaluate and implement estate plans that accomplish clients' goals in tax efficient manners

Danielle also assists new nonprofit organizations with incorporating and obtaining federal and state tax exemptions and advises existing public charities and private foundations regarding ongoing tax and administration issues.

## Activities

- Bar Association of San Francisco

## AREAS OF EXPERTISE

[Family Wealth Planning](#)

[Charitable Planning](#)

[Trust & Estate Administration](#)

## EDUCATION

University of California, Davis, School of Law (King Hall); J.D., *Order of the Coif*, 2003

University of California, San Diego; B.A., *cum laude*, 1998

## BAR ADMISSIONS

California

## ACCOLADES

Ranked by *Chambers and Partners* in its High Net Worth Guide as a leading California lawyer in Private Wealth Law, 2020 – present

Recognized in *The Best Lawyers in America*®, for Trusts and Estates list, 2022 – present