Wendy M. Greenberg

COUNSEL

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Wendy M. Greenberg advises individuals and families on complex estate planning and trust administration.

With more than 25 years of experience, Wendy has an extensive background in preparing all types of sophisticated estate planning documents and guides fiduciaries through all aspects of trust administration. She brings deep expertise in tax analysis, transfer tax minimization strategies and the preparation of gift and estate tax returns for high-net-worth individuals.

AREAS OF EXPERTISE

Family Wealth Planning

Trust & Estate Administration

EDUCATION

University of San Francisco; J.D., 1998

University of California, Santa Barbara; B.A., 1995

BAR ADMISSIONS

California

New York

ACCOLADES



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