

SohnSF.ORG

# 2023 Sohn

SAN FRANCISCO INVESTMENT CONFERENCE

Tuesday, September 26, 2023

Hyatt Regency San Francisco  
10:00 AM - 6:00 PM PST

IN PARTNERSHIP WITH



CalALTs  
California Alternative Investments Association

IN SUPPORT OF



SMART 

NEXT ►

## Experience the Best in Investing for the 14th Annual Sohn San Francisco Investment Conference

Our conference brings together the best and brightest in investing for a day of insightful content and high-powered networking. Esteemed speakers include portfolio managers and asset allocators from Silicon Valley to Wall Street. This event is presented in partnership with iConnections, CalAlts and CNBC.

The Sohn San Francisco Investment Conference has raised over \$2.25M to date in support of youth throughout the Bay Area. These funds will improve graduation rates, enrollment in higher education, and access to vocational training programs for countless students. The Sohn Conference Foundation is a series of global events that gather the world's most successful investors to learn from and connect with each other throughout the year.

### SOHN SAN FRANCISCO WOMEN'S BRUNCH

The inaugural networking brunch! Join Bay Area peers to learn about the latest trends and insights in the industry and beyond.

### BEST IDEAS PRESENTATIONS

Exclusive 'best ideas' presentations from the brightest minds in investing!

### SOHN SAN FRANCISCO - iConnections Network

Exclusive, in-app networking at the palm of your hand. Connect and meet with conference participants and attendees to share and discuss best investment ideas.

### SOHN SAN FRANCISCO RECEPTION

Join us for a post conference reception to exchange ideas and network.



Register Online Today at [SohnSF.org](https://SohnSF.org)



## 2023 Beneficiaries

### Your Attendance Makes a Difference to our Beneficiaries

The Sohn San Francisco Investment Conference supports Bay Area organizations focused on improving educational opportunities and life outcomes for underserved youth. A portion of the proceeds also benefits our partner, the Sohn Conference Foundation, in their dedicated efforts to treat and cure pediatric cancer and other public health priorities.

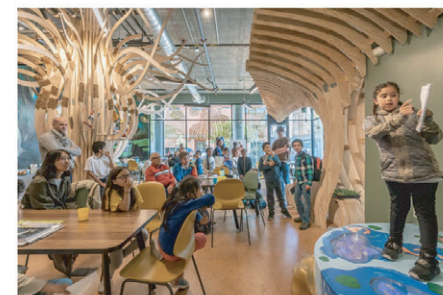


SMART champions education equity by supporting students in overcoming systemic barriers on their journey to a college degree.



**EAT.LEARN.PLAY.**

Founded by Ayesha and Stephen Curry in 2019 launched with a focus on improving the lives of kids and families in Oakland, the Bay Area and across the country.



826 Valencia supports over 5,000 under-resourced students ages 6-18 with their writing and helps teachers inspire students to write.

## Women's Brunch

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Join the women of the Bay Area's investment community for a delightful brunch filled with networking opportunities, delicious food, and engaging conversations about the latest trends and insights in the industry and beyond. Expand your professional circle and gain valuable insights at this exclusive event.

PRESENTED BY



**BNP PARIBAS**

The bank for a changing world



**Julie Castro Abrams**

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*Founder & CEO,  
How Women Lead*

### In Conversation with...



**Lindsay Costigan**

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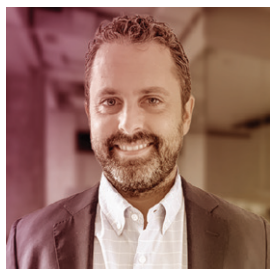
*Managing Director,  
BNP Paribas*

HOSTED BY



## Next Wave San Francisco Speakers

We are grateful to our speakers for generously sharing their time to present at the Sohn San Francisco Investment Conference.



**Alex Beinfield**

*Founder and CIO,  
Blue Duck Capital*



**Connor Haley**

*Founder and  
Managing Partner,  
Alta Fox Capital*



**Peter Tarrant**

Moderator

*Managing Director,  
BTIG*



**Alex Lerner**

*Founder and CIO,  
Foreword Capital*



**David Semenza**

*Co-Founder,  
Islander Capital*



## San Francisco Investment Conference Speakers

We are grateful to our speakers for generously sharing their time to present at the Sohn San Francisco Investment Conference.



**Gil Simon**

*Chief Investment Officer  
and Managing Partner,  
SoMa Equity Partners*



**Jacob Rubin**

*Founder and Managing Member,  
Philosophy Capital Management LLC*



**Deepak Sarpangal**

*Founder and Managing Partner,  
Repertoire Partners*

iConnections presents: The Allocators Perspective featuring:



**Elizabeth Burton CAIA**

*Managing Director and Client  
Investment Strategist,  
Goldman Sachs*

## San Francisco Investment Conference Speakers

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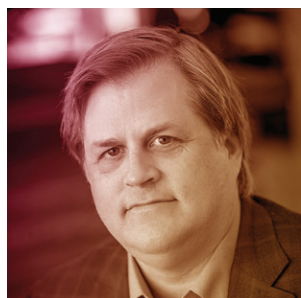
**Saira Malik**

*Chief Investment Officer,  
Nuveen*



**Franklin Parlamis**

*Portfolio Manager and CIO,  
Aeqium Alternative Investments*



**Glen Kacher**

*CIO,  
Light Street Capital*



**Alex Gleser**

*Founder and Portfolio Manager,  
TPG Public Equity Partners*

## Thank You to our 2023 Sponsors

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### WOMEN'S BRUNCH HOST



### SEGMENT HOST



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